Aditya Birla Sun Life Insurance Company Limited



October 27, 2025

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip: 973339/ 973603/ 975813/ 975898/ 976773

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East),

Mumbai 400 051

Scrip: ABSL31/ ABSLI34/ ABSL35

Dear Sir/Madam,

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended September 30, 2025.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028, ISIN INE951F08036, ISIN INE951F08051, ISIN INE951F08069 and ISIN INE951F08077 are Unsecured Non-Convertible Debentures.

The above is for your information and records.

For Aditya Birla Sun Life Insurance Company Limited

Maneesh Sharma Company Secretary

Cc: Axis Trustee Services Limited The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Correspondence & Registered Office: Aditya Birla Sun Life Insurance Company Limited One World Centre, Tower 1, 16th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

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https://lifeinsurance.aditvabirlacapital.com

CIN: U99999MH2000PLC128110

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge Debt for which this certificate being issued Book Value	Exclusive Charge Other Secured Debt Book Value	Pari-Passu Charge	Pari-Passu Charge Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge) Book Value	Pari-Passu Charge Other assets on which there is pari- Passu charge (excluding Items covered in column F) Book Value	Assets not offered as Security (Rs. in Lacs)	Elimination (amount in negative) Debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to H)	Related to only those items covered by this certificate				
										Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (for Eg. Bank Balance, DSRA market value is not applicable)	passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N
ASSETS		DOOK VAIGE	DOOK VAIGE	163/160	DOOK VALUE	DOOK VALUE								
Property, Plant and Equipment							10,183	2						
Capital Work-in Progress							811							
Right of Use Assets							02							
Goodwill														
Intangible Assets							9,58	2						
Intangible Assets under Development							2,32:							
Investments							1,04,49,17							
Loans							79,73							
Inventories							/9,/31	U						
Trade Receivables							24.24							
							31,310 44,550							
Cash and Cash Equivalents														
Bank Balances other than Cash and Cash Equivalents							2,52,00							
Others Total														
Total							1,08,79,70	1						
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt							1,50,000	0						
Borrowings														
Bank														
Debt Securities														
Others														
Trade Payables							2,74,61	1						
Lease Liabilities														
Provisions							26,731	0						
Others							1,00,13,41	2						
Total							1,04,64,75	3						
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover			Pari-Passu Security Cover Ratio									
		Ratio	NIL/NA											