## Aditya Birla Sun Life Insurance Company Limited



July 25, 2025

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip: 973339/ 973603/ 975813/ 975898/ 976773

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex,

Bandra (East), Mumbai 400 051

Scrip: ABSL31/ ABSLI34/ ABSL35

Dear Sir/Madam,

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended June 30, 2025.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028, ISIN INE951F08036, ISIN INE951F08051, ISIN INE951F08069 and ISIN INE951F08077 are Unsecured Non-Convertible Debentures.

The above is for your information and records.

For Aditya Birla Sun Life Insurance Company Limited

Maneesh Sharma Company Secretary

Cc: Axis Trustee Services Limited The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Correspondence & Registered Office: Aditya Birla Sun Life Insurance Company Limited One World Centre, Tower 1, 16<sup>th</sup> Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

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https://lifeinsurance.adityabirlacapital.com

CIN: U99999MH2000PLC128110

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge  Debt for which this certificate being issued  Book Value	Exclusive Charge  Other Secured Debt  Book Value	Pari-Passu Charge  Debt for which this certificate being issued  Yes/No	Pari-Passu Charge  Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)  Book Value	Pari-Passu Charge  Other assets on which there is pari- Passu charge (excluding items covered in column F)  Book Value		Elimination (amount in negative)  Debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to H)	Related to only those items covered by this certificate				
													Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) Relating to Column F	Total Value(=K+L+M+N)
ASSETS		BOOK VAIGE	BOOK Value	resylvo	BOOK Value	BOOK Value								
Property, Plant and Equipment							9,160							
Capital Work-in Progress							1,551							
Right of Use Assets							4,554							
Goodwill														
Intangible Assets							9,372							
Intangible Assets under Development							2,008							
Investments							1,03,81,652							
Loans							75,008							
Inventories							73,000							
Trade Receivables							27,038							
Cash and Cash Equivalents							56,699							
Bank Balances other than Cash and Cash Equivalents							25							
Others							2,22,847							
Total							1,07,85,360							
Total							1,07,03,300							
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt							1,50,000							
Borrowinas							1,30,000							
Bank														
Debt Securities														
Others														
Trade Payables							2,58,397	,						
Lease Liabilities							2,30,337							
Provisions							21,659							
Others							99.46.632							
Total							1,03,76,688							
Cover on Book Value														
Cover on Market Value		f												
		Exclusive Security Cover Ratio	NIL/NA		Pari-Passu Security Cover Ratio									