Aditya Birla Sun Life Insurance Company Limited



LIFE INSURANCE

April 25, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip: 973339/ 973603/ 975813/ 975898 National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Scrip: ABSL31/ ABSLI34

Dear Sir/Madam,

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended March 31, 2025.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028, ISIN INE951F08036, ISIN INE951F08051 and ISIN INE951F08069 are Unsecured Non-Convertible Debentures.

The above is for your information and records.

For Aditya Birla Sun Life Insurance Company Limited

Maneesh Sharma Company Secretary

Cc: **Axis Trustee Services Limited** The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Correspondence & Registered Office: Aditya Birla Sun Life Insurance Company Limited One World Centre, Tower 1, 16th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

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Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge Debt for which this certificate being issued Book Value	e Other Secured Debt	Pari-Passu Charge Debt for which this certificate being issued Yes/No	Pari-Passu Charge Assets shared by pari passu debt holder (includes debt for which this certificate is issued & ther debt with paripassu charge) Book Value	Pari-Passu Charge Other assets on which there is pari- Passu charge (excluding items covered in column F) Book Value	Assets not offered as Security (Rs. in Lacs)	Elimination (amount in negative) Debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to H)	Related to only those items covered by this certificate				
											Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (for Eg. Bank Balance, DSRA market value is not applicable)		Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	market Total Ne or Value(=K+L+M+N) alance,
												R	telating to Column F	
ASSETS		BOOK Value	BOOK Value	tes/NO	BOOK Value	BOOK Value								
Property, Plant and Equipment							8,263	2						
Capital Work-in Progress							2,51:							
Right of Use Assets							2,51.							
Goodwill														
Intangible Assets							9,12	,						
Intangible Assets Intangible Assets under Development							9,12.							
Intangible Assets under Development							2,428							
Loans							99,49,58							
Inventories							/1,205	9						
Trade Receivables							60,634							
Cash and Cash Equivalents							1,05,089							
Bank Balances other than Cash and Cash Equivalents							2							
Others							2,65,183							
Total							1,04,74,062	2						
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt							1,30,000	1						
Borrowings							1,50,000	,						
Bank														
Debt Securities														
Others														
Trade Payables							3,11,38	1						
Lease Liabilities							3,11,30	,						
Provisions							20,255							
Others							96,12,400							
Total							1,00,74,03							
Total							1,00,74,03							
Cover on Book Value														
Cover on Market Value														
					Pari-Passu Security Cover Ratio									
		Exclusive Security Cover Ratio	NII /NA											