Aditya Birla Sun Life Insurance Company Limited



October 24, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip: 973339/ 973603/ 975813/ 975898 National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Scrip: ABSL31/ ABSLI34

Dear Sir/Madam,

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended September 30, 2024.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028, ISIN INE951F08036, ISIN INE951F08051 and ISIN INE951F08069 are Unsecured Non-Convertible Debentures.

The above is for your information and records.

For Aditya Birla Sun Life Insurance Company Limited

Maneesh Sharma Company Secretary

Cc: **Axis Trustee Services Limited** The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Correspondence & Registered Office: Aditya Birla Sun Life Insurance Company Limited One World Centre, Tower 1, 16th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9203 / 04 | care.lifeinsurance@adityabirlacapital.com https://lifeinsurance.adityabirlacapital.com CIN : U99999MH2000PLC128110

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge Debt for which this certificate being issued	Exclusive Charge Other Secured Debt	certificate being issued	Pari-Passu Charge Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Pari-Passu Charge Other assets on which there is pari- Passu charge (excluding items covered in column F)		Elimination (amount in negative) Debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to H)	Related to only those items covered by this certificate				
										Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)		Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Totai Value(=K+L+M+N
											P		telating to Column F	
		Book Value	Book Value	Yes/No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment							7,211							
Capital Work-in Progress							1,520							
Right of Use Assets Goodwill			-											
Intangible Assets							8,303							
Intangible Assets under Development														
Investments							95,55,301							
Loans							59,966							
Inventories							3,04,343							
Trade Receivables														
Cash and Cash Equivalents							55,076							
Bank Balances other than Cash and Cash Equivalents							25							
Others							0							
Total							99,93,429							
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt			-											
Other Debt														
Subordinated debt							1,30,000							
Borrowings														
Bank			-											
Debt Securities														
Others														
Trade Payables Lease Liabilities			-				2,38,424							
			-				18.429							
Provisions			-				18,429 92,50,530							
Others			-											
Total							96,37,383							
Cover on Book Value														
Cover on Market Value			1											
		Exclusive Security Cover			Pari-Passu Security Cover Ratio									
		Ratio	NIL/NA											