Aditya Birla Sun Life Insurance Company Limited



July 25, 2024

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip: 973339/ 973603/ 975813

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Scrip: ABSL31/ ABSLI34

Dear Sir/Madam,

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended June 30, 2024.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028, ISIN INE951F08036 and ISIN INE951F08051 are Unsecured Non-Convertible Debentures.

The above is for your information and records.

For Aditya Birla Sun Life Insurance Company Limited

Maneesh Sharma Company Secretary

Cc: Axis Trustee Services Limited The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Correspondence & Registered Office: Aditya Birla Sun Life Insurance Company Limited One World Centre, Tower 1, 16th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

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https://lifeinsurance.aditvabirlacapital.com

CIN: U99999MH2000PLC128110

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security (Rs. in Lacs)	Elimination (amount in negative)	(Total C to H)	H) Related to only those items covered			by this certificate	
		Debt for which this	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets		Total Value(=K+L+M+N)
	ASSETS													
Property, Plant and Equipment							6,599							
Capital Work-in Progress							-1,25,889							
Right of Use Assets														
Goodwill														
Intangible Assets							8,024							
Intangible Assets under Development							1,28,880							
Investments							90,68,209							
Loans							55,981							
Inventories														
Trade Receivables							2,39,014	1						
Cash and Cash Equivalents							43,886	5						
Bank Balances other than Cash and Cash Equivalents							()						
Others							()						
Total							94,24,705	5						
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt							75,000							
Borrowings							·							
Bank														
Debt Securities														
Others														
Trade Payables							2,06,506	5						
Lease Liabilities							· ·							
Provisions							18,609)						
Others							87,73,905							
Total							90,74,020							
Cover on Book Value														
Cover on Market Value														
Cover on Market Value		Exclusive Security Cover			Pari-Passu Security Cover Ratio									
			NIL/NA		ran-rassu security Cover Ratio									