## Aditya Birla Sun Life Insurance Company Limited



January 24, 2025

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip: 973339/ 973603/ 975813/ 975898

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East),

Mumbai 400 051 Scrip: ABSL31/ ABSLI34

Dear Sir/Madam,

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended December 31, 2024.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028, ISIN INE951F08036, ISIN INE951F08051 and ISIN INE951F08069 are Unsecured Non-Convertible Debentures.

The above is for your information and records.

For Aditya Birla Sun Life Insurance Company Limited

Maneesh Sharma Company Secretary

Cc: Axis Trustee Services Limited The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Correspondence & Registered Office: Aditya Birla Sun Life Insurance Company Limited One World Centre, Tower 1, 16<sup>th</sup> Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

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https://lifeinsurance.aditvabirlacapital.com

CIN: U99999MH2000PLC128110

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge Other Secured Debt	certificate being issued	Pari-Passu Charge  Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Pari-Passu Charge  Other assets on which there is pari- Passu charge (excluding Items covered in column F)		Elimination (amount in negative)  Debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued									Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Pari passu charge Assets	Carrying value/book value for pari passuc harge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) Relating to Column F	Total Value(=K+L+M+N)
												R		
		Book Value	Book Value	Yes/No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment							7,409							
Capital Work-in Progress							1,937							
Right of Use Assets														
Goodwill														
Intangible Assets							8,620							
Intangible Assets under Development							2,011							
Investments							97,28,575							
Loans							65,452							
Inventories														
Trade Receivables							2,34,233							
Cash and Cash Equivalents							45,807							
Bank Balances other than Cash and Cash Equivalents							25							
Others							0							
Total							1,00,94,070							
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt							1,30,000							
Borrowings														
Bank														
Debt Securities														
Others														
Trade Payables							2,22,389							
Lease Liabilities							2,22,000							
Provisions							18,774							
Others							93,31,387							
Total							97,02,550							
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover			Pari-Passu Security Cover Ratio									
		Ratio	NIL/NA											