

April 11, 2025

National Securities Depository Ltd.	Central Depository Services (India) Ltd.	National Stock Exchange of India Limited	BSE Limited
Trade World, A wing, 4 th Floor, Kamala Mills Compound, Lower Parel, Mumbai- 400013	1305-A, A-Wing, Marathon Futurex Mafatlal Mills Compound N.M. Joshi Marg, Lower Parel, Mumbai, Maharashtra, India- 400013	Listing Department, Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Scrip: ABSL31/ ABSLI34	Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001 Scrip: 973339/ 973603/ 975813/ 975898

Dear Sir/ Madam,

Sub: Reporting under Clause 9.1 (a) of Chapter VIII of SEBI Master Circular dated May 22, 2024, for the half year ended March 31, 2025

Pursuant to Clause 9.1 (a) of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please find enclosed the statement containing the details of Non-Convertible Securities of the Company for the half year ended March 31, 2025, in the desired format.

This is for your information and records.

For Aditya Birla Sun Life Insurance Company Limited

**Maneesh Sharma
Company Secretary**

Cc: Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29,
Senapati Bapat Marg, Dadar West,
Mumbai - 400 028

Correspondence & Registered Office:
Aditya Birla Sun Life Insurance Company Limited
One World Centre, Tower 1, 16th Floor,
Jupiter Mill Compound, 841, Senapati Bapat Marg,
Elphinstone Road, Mumbai, Maharashtra - 400 013

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<https://lifeinsurance.adityabirlacapital.com>
CIN : U99999MH2000PLC128110

Aditya Birla Sun Life Insurance Company Limited
Details of ISINs as on March 31, 2025 - Non-Convertible Debentures

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any			Amount issued (Rs in Crore)	Amount outstanding (Rs in Crore)
						Call Option Date	Put Option Date	Call / Put Option Remark		
A	B	C	D	E	F	G	H	I	J	K
Aditya Birla Sun Life Insurance Company Limited	INE951F08028	July 26, 2021	July 25, 2031	7.45%	Annually	Refer Remark in Column I	NA	The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment, the date of the first call option being July 24, 2026, and annually thereafter on July 26, 2027, July 26, 2028, July 26, 2029 and July 26, 2030.	195.00	195.00
Aditya Birla Sun Life Insurance Company Limited	INE951F08036	November 30, 2021	November 30, 2031	7.63%	Annually	Refer Remark in Column I	NA	The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment, the date of the first call option being November 30, 2026, and annually thereafter on November 30, 2027, November 30, 2028, November 30, 2029 and November 30, 2030.	155.00	155.00
Aditya Birla Sun Life Insurance Company Limited	INE951F08051	July 10, 2024	July 10, 2034	8.20%	Annually	Refer Remark in Column I	NA	The Issuer shall have the right (but not the obligation) to exercise the Call Option in respect of the Debentures, in full or in part, at the end of 5 (Five) years from the Deemed Date of Allotment, the date of the first call option being July 10, 2029 and annually thereafter on July 10, 2030, July 10, 2031, July 9, 2032, and July 8, 2033	300.00	300.00
Aditya Birla Sun Life Insurance Company Limited	INE951F08069	August 12, 2024	August 12, 2034	8.49%	Annually	Refer Remark in Column I	NA	The Issuer shall have the right (but not the obligation) to exercise the Call Option in respect of the Debentures, in full or in part, at the end of 5 (Five) years from the Deemed Date of Allotment, the date of the first call being August 12, 2029 and annually thereafter on August 12, 2030, August 12, 2031, August 12, 2032, and August 12, 2033	250.00	250.00
								Total	900.00	900.00