

**July 25, 2025**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip: 973339/ 973603/ 975813/ 975898/ 976773**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Scrip: ABSL31/ ABSLI34/ ABSL35**

Dear Sir/Madam,

**Sub: Statement on utilization of issue proceeds of Non-Convertible Securities for the quarter ended  
June 30, 2025**

Pursuant to Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), please find enclosed herewith a statement indicating the utilisation of the proceeds raised through issuance of Non-Convertible Securities by way of Private Placement for the quarter ended June 30, 2025.

Further, pursuant to Regulation 52(7A) of the SEBI Listing Regulations, the Company hereby confirms that for the quarter ended June 30, 2025, the proceeds raised through issuance of Non-Convertible Securities, were fully utilized for the purpose for which the same were raised by the Company.

This above is for your information and records.

**For Aditya Birla Sun Life Insurance Company Limited**

**Maneesh Sharma  
Company Secretary**

**Cc: Axis Trustee Services Limited**

The Ruby, 2<sup>nd</sup> Floor, SW, 29,  
Senapati Bapat Marg, Dadar West,  
Mumbai- 400 028

**Correspondence & Registered Office:**

**Aditya Birla Sun Life Insurance Company Limited**

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Jupiter Mill Compound, 841, Senapati Bapat Marg,  
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