## Aditya Birla Sun Life Insurance Company Limited



July 25, 2025

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip: 973339/ 973603/ 975813/ 975898/ 976773

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Scrip: ABSL31/ ABSLI34/ ABSL35

Dear Sir/Madam,

Sub: Statement on utilization of issue proceeds of Non-Convertible Securities for the quarter ended June 30, 2025

Pursuant to Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), please find enclosed herewith a statement indicating the utilisation of the proceeds raised through issuance of Non-Convertible Securities by way of Private Placement for the quarter ended June 30, 2025.

Further, pursuant to Regulation 52(7A) of the SEBI Listing Regulations, the Company hereby confirms that for the quarter ended June 30, 2025, the proceeds raised through issuance of Non-Convertible Securities, were fully utilized for the purpose for which the same were raised by the Company.

This above is for your information and records.

For Aditya Birla Sun Life Insurance Company Limited

Maneesh Sharma
Company Secretary

Cc: Axis Trustee Services Limited The Ruby,2<sup>nd</sup> Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai- 400 028

Correspondence & Registered Office: Aditya Birla Sun Life Insurance Company Limited One World Centre, Tower 1, 16<sup>th</sup> Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

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CIN: U99999MH2000PLC128110

Annexure A: Statement of Utilization of Issue proceeds:									
Name of the Issuer	ISIN	Mode of Fund Raising	Type of Instrument	Date of Raising Fund	Amount Raised	Funds Utilizied	Any Deviation (Yes/No)	If 8 is Yes, then specify	Remarks, if any
		(Public issue/Private						the purpose of for which	
		Placement)						the funds were utilized	
Aditya Birla Sun Life Insurance Company Limited	INE951F08077	Private Placement	Non-Convertible Debentures	11th June, 2025	Rs. 200 Crores	Rs. 200 Crores	No	NA	NA

Amount of Deviation/Variation

for the half year

according to applicable object (INR Crores and in %)

Remarks, if any

**Funds Utilised** 

Rs. 200 Crore

## Annexure B. Statement of deviation/ variation in use of Issue proceed:

Name of listed entity	Aditya Birla Sun Life Insurance Company Limited		
Mode of Fund Raising	Private Placement		
Type of instrument	Non-Convertible Debentures		
Date of Raising Funds	11th June, 2025		
Amount Raised	Rs. 200 Crores		
Report filed for quarter ended	30th June, 2025		
Is there a Deviation / Variation in use of funds raised ?	No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No		
If yes, details of the approval so required?	NA		
Date of approval	NA		
Explanation for the Deviation / Variation	NA		
Comments of the audit committee after review	NA		
Comments of the auditors, if any	NA		
Objects for which funds have been raised and where there has been a			
deviation, in the following table			
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any
To augment the Issuer's Capital under "Other Forms of Capital" prescribed			

## Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

under the IRDAI Registration Regulations to maintain its solvency ratio and

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

1. Based on the records of the Company, we hereby certify that the proceeds of the Issue are used by the Company towards maintaining the Company's solvency by way of capital under 'Other Forms of Capital' to facilitate further growth of the company without dilution of the company's equity capital in accordance with the terms of offer documents. The above proceeds of the issue have been invested through Shareholder funds representing Solvency.

2. The Funds have been fully utilized for the objects it was raised.

Rs. 200 Crore

support in business growth and operations of the Issuer.

Name of Signatory: Anil Kumar Singh Designation : Chief Financial Officer

Date : July 25, 2025