

**April 27, 2026**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip: 973339/ 973603/ 975813/ 975898/ 976773/ 977620**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Scrip: ABSL31/ ABSLI34/ ABSL35/  
ABSL36**

Dear Sir/Madam,

**Sub: Chapter XIV of SEBI Master Circular dated May 22, 2024**

Pursuant to Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/CIR/2024/54 dated May 22, 2024 (as amended), please find below information of Non-Convertible Securities listed by Aditya Birla Sun Life Insurance Company Limited as on March 31, 2026, in the prescribed format.

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing Quantity	First issue/ further issue	Exchange
1	INE951F08028	July 26, 2021	July 27, 2021	1,950	First issue	National Stock Exchange of India Limited Bombay Stock Exchange Limited
2	INE951F08036	November 30, 2021	December 01 2021	1,550	First issue	National Stock Exchange of India Limited Bombay Stock Exchange Limited
3	INE951F08051	July 10, 2024	July 11, 2024	30,000	First issue	National Stock Exchange of India Limited Bombay Stock Exchange Limited
4	INE951F08069	August 12, 2024	August 13, 2024	25,000	First issue	National Stock Exchange of India Limited Bombay Stock Exchange Limited
5	INE951F08077	June 11, 2025	June 11, 2035	20,000	First issue	National Stock Exchange of India Limited Bombay Stock Exchange Limited
6	INE951F08085	March 09, 2026	March 09, 2036	50,000	First issue	National Stock Exchange of India Limited

**Correspondence & Registered Office:**

**Aditya Birla Sun Life Insurance Company Limited**

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Jupiter Mill Compound, 841, Senapati Bapat Marg,  
Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9203 / 04 | care.lifeinsurance@adityabirlacapital.com

<https://lifeinsurance.adityabirlacapital.com>

CIN : U99999MH2000PLC128110

						Bombay Stock Exchange Limited
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2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

ISIN	BSE	NSE
INE951F08028	<a href="#">Notice Number</a>	Not available on NSE Website - only NSE Listing Letter Provided to issuer is available
INE951F08036	<a href="#">Notice Number</a>	Not available on NSE Website - only NSE Listing Letter Provided to issuer is available
INE951F08051	<a href="#">Notice Number</a>	Not available on NSE Website - only NSE Listing Letter Provided to issuer is available
INE951F08069	<a href="#">Notice Number</a>	Not available on NSE Website - only NSE Listing Letter Provided to issuer is available
INE951F08077	<a href="#">Notice Number</a>	Not available on NSE Website - only NSE Listing Letter Provided to issuer is available
INE951F08085	<a href="https://beta.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260311-32">https://beta.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260311-32</a>	Not available on NSE Website - only NSE Listing Letter Provided to issuer is available

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3. Details of record date:

Sr. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE951F08051	June 25, 2025	Interest	July 10, 2025
2	INE951F08069	July 28, 2025	Interest	August 12, 2025
3	INE951F08028	March 19, 2026	Interest	April 02, 2026
4	INE951F08036	March 19, 2026	Interest	April 02, 2026

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE951F08028	Crisil	CRISIL AAA/Stable	Stable	Reaffirm	April 15, 2025	Verified	April 15, 2025
INE951F08036	CRISIL	CRISIL AAA/Stable	Stable	Reaffirm	April 15, 2025	Verified	April 15, 2025
INE951F08077	CRISIL	CRISIL AAA/Stable	Stable	Assigned	April 15, 2025	Verified	April 15, 2025
INE951F08051	India Ratings & Research	IND AAA/Stable	Stable	Affirmed	April 23, 2025	Verified	April 23, 2025
INE951F08069	India Ratings & Research	IND AAA/Stable	Stable	Affirmed	April 23, 2025	Verified	April 23, 2025
INE951F08077	India Ratings & Research	IND AAA/Stable	Stable	Assigned	April 23, 2025	Verified	April 23, 2025
INE951F08028	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	January 21, 2026	Verified	January 21, 2026
INE951F08036	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	January 21, 2026	Verified	January 21, 2026
INE951F08051	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	January 21, 2026	Verified	January 21, 2026
INE951F08069	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	January 21, 2026	Verified	January 21, 2026

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INE951F08028	CRISIL	CRISIL AAA/Stable	Stable	Reaffirm	February 20, 2026	Verified	February 20, 2026
INE951F08036	CRISIL	CRISIL AAA/Stable	Stable	Reaffirm	February 20, 2026	Verified	February 20, 2026
INE951F08077	CRISIL	CRISIL AAA/Stable	Stable	Reaffirm	February 20, 2026	Verified	February 20, 2026
INE951F08085	CRISIL	CRISIL AAA/Stable	Stable	Assigned	February 20, 2026	Verified	February 20, 2026
INE951F08051	India Ratings & Research	IND AAA/Stable	Stable	Affirmed	February 26, 2026	Verified	February 26, 2026
INE951F08069	India Ratings & Research	IND AAA/Stable	Stable	Affirmed	February 26, 2026	Verified	February 26, 2026
INE951F08077	India Ratings & Research	IND AAA/Stable	Stable	Affirmed	February 26, 2026	Verified	February 26, 2026
INE951F08085	India Ratings & Research	IND AAA/Stable	Stable	Assigned	February 26, 2026	Verified	February 26, 2026

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE951F08069	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	January 24, 2025	Verified	January 24, 2025
INE951F08051	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	January 24, 2025	Verified	January 24, 2025
INE951F08036	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	January 24, 2025	Verified	January 24, 2025
INE951F08028	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	January 24, 2025	Verified	January 24, 2025
INE951F08036	CRISIL	CRISIL AAA/Stable	Stable	Upgrade	August 07, 2024	Verified	August 07, 2024
INE951F08028	CRISIL	CRISIL	Stable	Upgrade	August 07, 2024	Verified	August 07,

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		AAA/Stable					2024
INE951F08069	India Ratings & Research	IND AAA/Stable	Stable	Assigned	July 09, 2024	Verified	July 09, 2024
INE951F08051	India Ratings & Research	IND AAA/Stable	Stable	Affirmed	July 09, 2024	Verified	July 09, 2024
INE951F08036	CRISIL	CRISIL AA+/Stable	Stable	Reaffirm	May 23, 2024	Verified	May 23, 2024
INE951F08028	CRISIL	CRISIL AA+/Stable	Stable	Reaffirm	May 23, 2024	Verified	May 23, 2024
INE951F08028	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	February 01, 2024	Verified	February 01, 2024
INE951F08036	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	February 01, 2024	Verified	February 01, 2024
INE951F08051	India Ratings & Research	IND AAA/Stable	Stable	Assigned	September 15, 2023	Verified	September 15, 2023
INE951F08028	CRISIL	CRISIL AA+/Stable	Stable	Reaffirm	May 26, 2023	Verified	May 26, 2023
INE951F08036	CRISIL	CRISIL AA+/Stable	Stable	Reaffirm	May 26, 2023	Verified	May 26, 2023
INE951F08028	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	January 30, 2023	Verified	January 30, 2023
INE951F08036	ICRA	[ICRA] AA+(stable)	Stable	Reaffirm	January 30, 2023	Verified	January 30, 2023

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5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **Yes (Interest payment)**

b) Details of interest payments:

Sl. No.	Particulars	Details	Details	Details	Details
1	ISIN	INE951F08051	INE951F08069	INE951F08028	INE951F08036
2	Issue size	Rs.300 Crore	Rs.250 Crore	Rs.195 Crore	Rs.155 Crore
3	Interest Amount to be paid on due date	Rs.24,60,00,000/-	Rs.21,22,50,000/-	Rs.14,52,75,000/-	Rs.11,82,65,000/-
4	Frequency - quarterly/ monthly	Annually	Annually	Annually	Annually
5	Change in frequency of payment (if any)	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA
7	Interest payment record date	25/06/2025	28/07/2025	19/03/2026	19/03/2026
8	Due date for interest payment	10/07/2025	12/08/2025	02/04/2026 <sup>#</sup>	02/04/2026 <sup>#</sup>
9	Actual date for interest payment	10/07/2025	12/08/2025	02/04/2026	02/04/2026
10	Amount of interest paid	Rs.24,60,00,000/-	Rs.21,22,50,000/-	Rs.14,52,75,000/-	Rs.11,82,65,000/-
11	Date of last interest payment	NA*	NA*	31/03/2025	31/03/2025
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA

\*Since this was the first instance of coupon payment under ISIN: INE951F08051 and INE951F08069

<sup>#</sup> Since the due date does not fall on a business day, the next business day is considered as the due date in accordance with Business Day Convention.

c) Details of redemption payments:

Sl. No.	Particulars	Details	Details	Details	Details	Details	Details
1	ISIN	INE951F08028	INE951F08036	INE951F08051	INE951F08069	INE951F08077	INE951F08085
2	Type of redemption (full/ partial)	NA	NA	NA	NA	NA	NA
3	If partial redemption, then						
	a. By face value redemption	NA	NA	NA	NA	NA	NA
	b. By quantity redemption	NA	NA	NA	NA	NA	NA
4	If redemption is based on quantity, specify, whether on:	NA	NA	NA	NA	NA	NA
	a. Lot basis						

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	b. Pro-rata basis						
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA	NA	NA	NA	NA	NA
6	Redemption date due to put option (if any)	NA	NA	NA	NA	NA	NA
7	Redemption date due to call option (if any)	NA	NA	NA	NA	NA	NA
8	Quantity redeemed (no. of NCDs)	NA	NA	NA	NA	NA	NA
9	Due date for redemption/ maturity	25/07/2031	30/11/2031	10/07/2034	12/08/2034	11/06/2035	09/03/2036
10	Actual date for redemption	NA	NA	NA	NA	NA	NA
11	Amount redeemed	NA	NA	NA	NA	NA	NA
12	Outstanding amount (Rs.)	195 Crore	155 Crore	300 Crore	250 Crore	200 Crore	500 Crore
13	Date of last Interest payment	31/03/2025	31/03/2025	10/07/2025	12/08/2025	NA	NA

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **No**

This is for your information and record.

**For Aditya Birla Sun Life Insurance Company Limited**

**Maneesh Sharma  
Company Secretary**

Cc: **Axis Trustee Services Limited**  
The Ruby, 2<sup>nd</sup> Floor, SW,29,  
Senapati Bapat Marg, Dadar West,  
Mumbai- 400 028

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