

April 24, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip: 973339/ 973603/ 975813/ 975898/976773/977620

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Scrip: ABSL31/ ABSLI34/ABSL35/ABSL36

Dear Sir/Madam,

**Sub: Statement on utilization of issue proceeds of Non-Convertible Securities for the quarter ended
March 31, 2026**

Pursuant to Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), please find enclosed herewith a statement indicating the utilisation of the proceeds raised through issuance of Non-Convertible Securities by way of Private Placement for the quarter ended March 31, 2026.

Further, pursuant to Regulation 52(7A) of the SEBI Listing Regulations, the Company hereby confirms that for the quarter ended March 31, 2026, the proceeds raised through issuance of Non-Convertible Securities, were fully utilized for the purpose for which the same were raised by the Company.

This above is for your information and records.

For Aditya Birla Sun Life Insurance Company Limited

**Maneesh Sharma
Company Secretary**

Cc: Axis Trustee Services Limited

The Ruby, 2nd Floor, SW, 29,
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028

Correspondence & Registered Office:

Aditya Birla Sun Life Insurance Company Limited

One World Centre, Tower 1, 16th Floor,
Jupiter Mill Compound, 841, Senapati Bapat Marg,
Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9203 / 04 | care.lifeinsurance@adityabirlacapital.com

<https://lifeinsurance.adityabirlacapital.com>

CIN : U99999MH2000PLC128110

Annexure A: Statement of Utilization of Issue proceeds:									
Name of the Issuer	ISIN	Mode of Fund Raising (Public issue/Private Placement)	Type of Instrument	Date of Raising Fund	Amount Raised	Funds Utilized	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Rema rks, if any
Aditya Birla Sun Life Insurance Company Limited	INE951F08085	Private Placement	Non-Convertible Debentures	09th March , 2026	Rs. 500 Crores	Rs. 500 Crores	No	NA	NA

Annexure B. Statement of deviation/ variation in use of Issue proceed:

Name of listed entity	Aditya Birla Sun Life Insurance Company Limited					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	09th March, 2026					
Amount Raised	Rs. 500 Crores					
Report filed for quarter ended	31st March, 2026					
Is there a Deviation / Variation in use of funds raised ?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
To augment the Issuer's Capital under "Other Forms of Capital" prescribed under the IRDAI Registration Regulations to maintain its solvency ratio and support in business growth and operations of the Issuer.	-	Rs. 500 Crore	-	Rs. 500 Crore	-	-

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Note

- Based on the records of the Company, we hereby certify that the proceeds of the Issue are used by the Company towards maintaining the Company's solvency by way of capital under 'Other Forms of Capital' to facilitate further growth of the company without dilution of the company's equity capital in accordance with the terms of offer documents.
- The Funds have been fully utilized for the objects it was raised.

Name of Signatory : Anil Kumar Singh
Designation : Chief Financial Officer
Date : April 24, 2026